

ALi Corporation (3041 TT) Investor Conference

May. 17, 2021

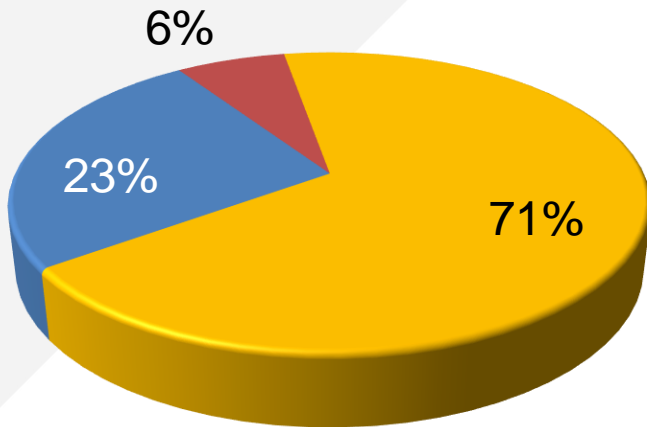
Consolidated Income Statement

(Amounts in thousand New Taiwan Dollars except Earnings Per Share)

	2021Q1		2020Q4		2020Q1		QoQ	YoY
Net sales	568,577	100%	574,892	100%	498,026	100%	-1%	14%
Cost of goods sold	(358,063)		(403,290)		(314,917)		-11%	14%
Gross profits	210,514	37%	171,602	30%	183,109	37%	23%	15%
Operating expenses:								
Selling expenses	(26,297)		(28,258)		(24,184)		-7%	9%
Administrative expenses	(51,383)		(65,925)		(49,981)		-22%	3%
Research and development expenses	(202,313)		(189,309)		(173,466)		7%	17%
expected credit loss	(24)		230		7,771			
Total operating expenses	(280,017)		(283,262)		(239,860)		-1%	17%
Operating income	(69,503)	-12%	(111,660)	-19%	(56,751)	-11%	-38%	22%
Non-operating income and gain (expense & loss)	(5,673)		10,540		16,287		-154%	-135%
Income before income tax	(75,176)		(101,120)		(40,464)		-26%	86%
Income tax (expense) benefit	(2,165)		28,709		10,748		-108%	-120%
Net income	(77,341)		(72,411)		(29,716)		7%	160%
Earnings Per Share (in New Taiwan Dollars)	(0.41)		(0.37)		(0.15)			

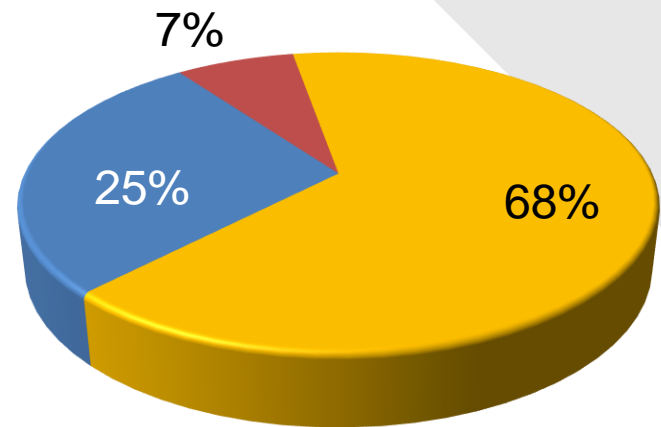
Revenue Composition

2021 Q1



■ Pay-TV Operator STB ■ Retail STB ■ Others (Non-STB)

FY2020



■ Pay-TV Operator STB ■ Retail STB ■ Others (Non-STB)

Consolidated Balance Sheet

(Amounts in thousand New Taiwan Dollars except Key Indices)

Selected Items from Balance Sheet	Mar 31, 2021	Dec 31, 2020	Mar 31, 2020
Cash, cash equivalents and investments in marketable financial instruments	1,263,416	1,429,555	1,817,888
Notes and accounts receivable	235,882	194,234	181,939
Inventory (net)	377,738	334,546	264,504
Other current assets	196,540	172,503	130,556
Total current assets	2,073,576	2,130,838	2,394,887
Long-term Investments	82,538	106,293	69,110
Net PP&E	587,428	588,316	584,344
Intangible assets	161,200	174,697	102,459
Other assets	792,875	804,129	763,504
Total assets	3,697,617	3,804,273	3,914,304
Notes and accounts payable	282,385	247,029	294,596
Other current liabilities	319,997	443,560	311,107
Non-current liabilities	13,905	14,605	12,186
Total liabilities	616,287	705,194	617,889
Total shareholders' equity	3,081,330	3,099,079	3,296,415
Key Indices			
A/R Turnover Days (net)	34	36	36
Inventory Turnover Days (net)	90	70	68

Thank You



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