

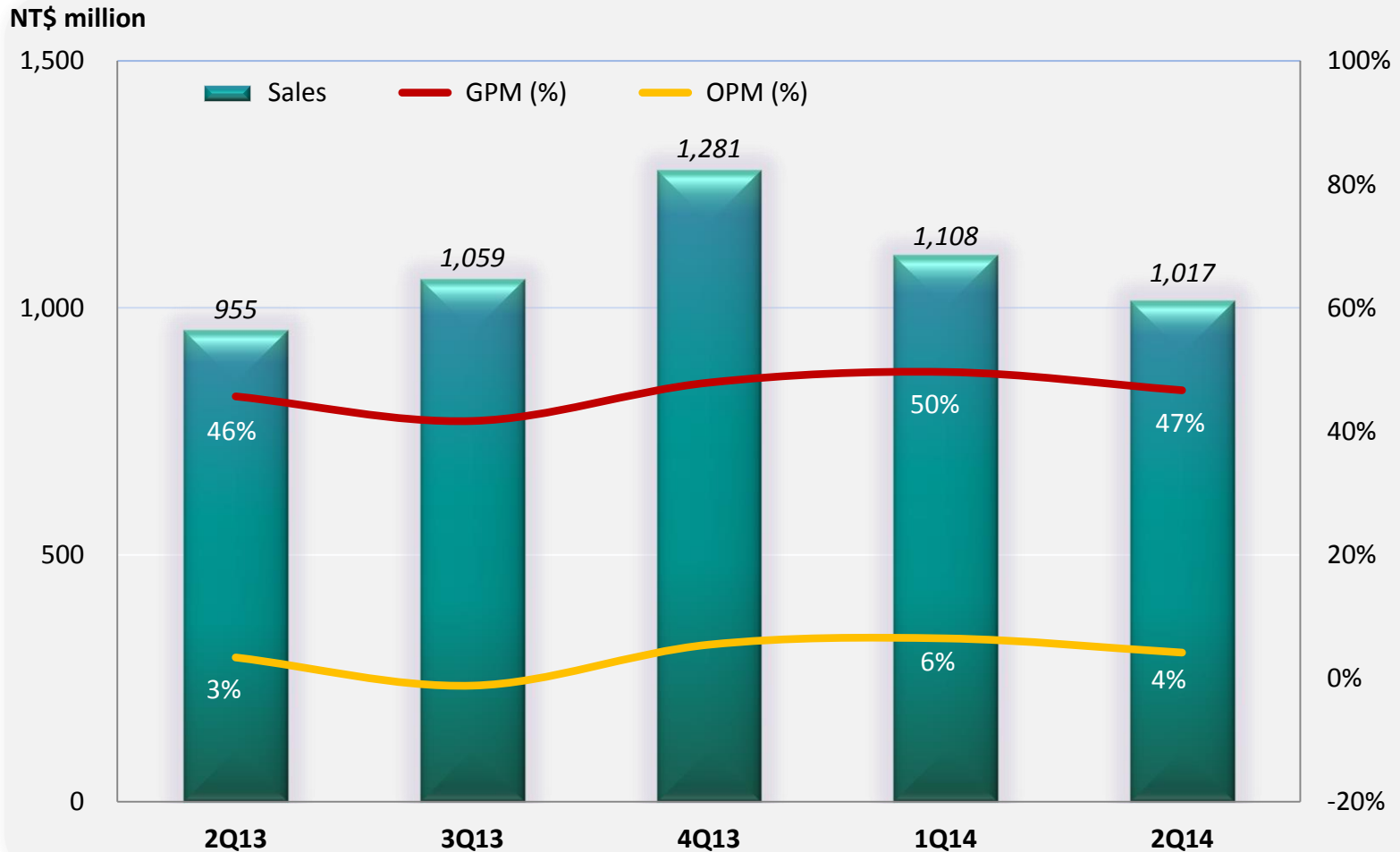
ALi Corporation (3041 TT)

2Q14 Investor Conference

Aug 14th, 2014

2Q14 Consolidated Quarterly Results

- 2Q14 revenue reached NT\$1,017 million, QoQ -8%, YoY +6%
- Gross profit margin was 47%
- Operating profit margin was 4%



2Q14 Consolidated Income Statement

(Amounts in thousand New Taiwan Dollars)	2Q14		1Q14		2Q13		QoQ	YoY
Net sales	1,016,890	100%	1,108,030	100%	955,183	100%	-8%	6%
Cost of goods sold	(542,663)		(558,453)		(519,202)		-3%	5%
Gross profits	474,227	47%	549,577	50%	435,981	46%	-14%	9%
Operating expenses:								
Selling expenses	(80,635)		(87,385)		(38,651)		-8%	109%
Administrative expenses	(73,340)		(89,030)		(99,303)		-18%	-26%
Research and development expenses	(278,005)		(301,629)		(265,858)		-8%	5%
Total operating expenses	(431,980)		(478,044)		(403,812)		-10%	7%
Operating income	42,247	4%	71,533	6%	32,169	3%	-41%	31%
Non-operating income and gain (expense & loss)	6,343		21,458		920,731		-70%	-99%
Income before income tax	48,590		92,991		952,900		-48%	-95%
Income tax(expense)benefit	(14,910)		(10,242)		(36,179)		46%	-59%
Net income	33,680		82,749		916,721		-59%	-96%
Earnings Per Share (in New Taiwan Dollars)	0.12		0.28		3.13			

2Q14 Consolidated Balance Sheet

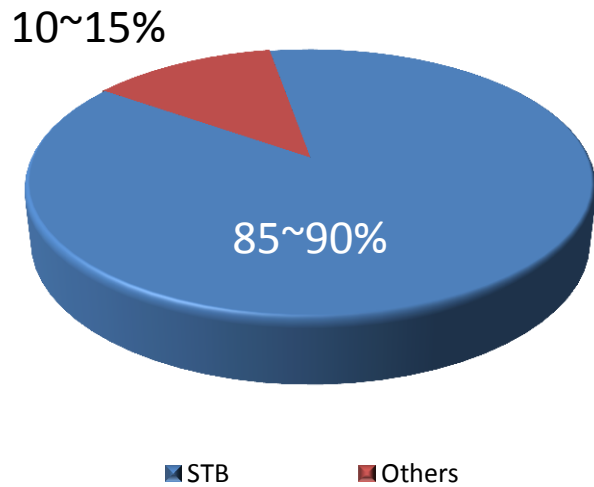
(Amounts in thousand New Taiwan Dollars except Key Indices)

Selected Items from Balance Sheet

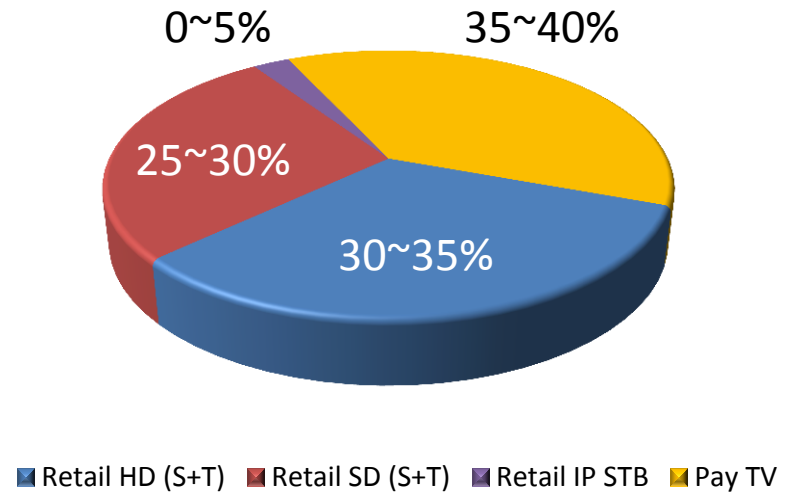
	<u>Jun 30, 2014</u>	<u>Mar 31, 2014</u>	<u>Jun 30, 2013</u>
Cash & financial asset current	4,740,220	4,903,258	5,219,806
Notes and accounts receivable	193,296	234,289	361,040
Inventory (net)	560,753	430,168	550,460
Other current asset	332,856	351,157	68,720
Total current asset	5,827,125	5,918,872	6,200,026
Funds and Investments	64,963	57,823	58,959
Net PP&E	691,939	701,894	705,096
Intangible assets	502,118	529,083	590,958
Other assets	127,657	95,519	168,555
Total assets	7,213,802	7,303,191	7,723,594
Notes & accounts payable	484,040	554,009	574,761
Other current liabilities	1,160,158	553,820	1,076,550
Other liabilities	20,352	-	40,142
Total liabilities	1,664,550	1,107,829	1,691,453
Total shareholders' equity	5,549,252	6,195,362	6,032,141
Key Indices			
A/R Turnover Days (net)	19	34	35
Inventory Turnover Days (net)	83	66	92
Current Ratio	3.5	5.3	3.8

2Q14 Revenue Breakdown

STB vs. Others



STB by End Market



Thank you!

